

210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.
Name of Transferee

UBS AG
Name of Transferor

Name and Address where notices to
transferee should be sent:

Bank Julius Baer & Co. Ltd.
Legal Products & Services
P.O. Box, CH-8010 Zurich, Switzerland
Fax +41 58 887 0008

Court Claim # if known) 59233
Amount of Claim: Note: This is a Partial
Transfer of Claim. See
Attached Evidence of
Transfer of Claim for
Details. This Amends
Docket No. 15032.

Date Claim Filed: 10/30/2009

Phone: + 41 58 887 7336
Email: patrik.roos@juliusbaer.com
Last Four Digits of Acct #: n/a

Phone: _____
Last Four Digits of Acct #: n/a

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: Davis Polk & Wardwell LLP as counsel for Transferee

Date: 4/8/2011


James I. McClammy

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG, Bahnhofstrasse 45, CH-8001 Zurich** ("Transferor") unconditionally and irrevocably transferred to **Bank Julius Baer & Co. Ltd, P.O. Box, CH-8010 Zurich** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 22th day of March 2011 (Amendment of initial defective Transfer dated 4 March 2011 due to incorrect currency denomination on ISIN XS0232035534 / Docket Number 15032 Date 03/15/11)

UBS AG

By: 

Name: Hugo Koller

Title: Director

By: 

Name: Jean-Claude Besson

Title: Associate Director



SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0232035534	59233	October 30, 2009	Lehman Brothers Treasury BV	CHF 100'000.00 out of CHF 5'365'000.00
XS0232035880	59233	October 30, 2009	Lehman Brothers Treasury BV	EUR 150'000.00 out of EUR 3'958'000.00
XS0232364868	59233	October 30, 2009	Lehman Brothers Treasury BV	EUR 20'000.00 out of EUR 1'532'000.00
XS0248142894	59233	October 30, 2009	Lehman Brothers Treasury BV	EUR 50'000.00 out of EUR 5'087'000.00
XS0251909478	59233	October 30, 2009	Lehman Brothers Treasury BV	Units 1'000 out of 15'197
XS0326427480	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 164'000.00 out of CHF 25'301'000.00
XS0326542072	59233	October 30, 2009	Lehman Brothers Securities NV	EUR 200'000.00 out of EUR 2'333'000.00
XS0279424310	59233	October 30, 2009	Lehman Brothers Treasury BV	Units 1'000 out of 84'755
ANNS214A6406	59233	October 30, 2009	Lehman Brothers Securities NV	Units 5 out of 323
XS0340756898	59233	October 30, 2009	Lehman Brothers Treasury BV	USD 50'000.00 out of USD 225'000.00
XS0353557233	59233	October 30, 2009	Lehman Brothers Treasury BV	USD 120'000.00 out of USD 8'640'000.00
XS0366383387	59233	October 30, 2009	Lehman Brothers Treasury BV	USD 100'000.00 out of USD 230'000.00

